

Jun. 20, 2018

Notice Regarding issuance of new shares by way of third-party allotment

Organ Technologies Inc (“OGT” Head office: Minato-ku, Tokyo, CEO Yasuhiro Sugimura) has decided to proceed with issuance of new shares to three new investors by way of third-party allotment (the “third-party allotment”).

The new investors are Iyogin Capital Company Limited (Head office: Matsuyama-city, Ehime, Representative Director: Kenichi Oizumi), ITOCHU Corporation (Head office: Minato-ku, Tokyo, President and COO: Yoshihisa Suzuki) and Mitsui & Co., Ltd. (Head office: Chiyoda-ku, Tokyo, President and CEO: Tatsuo Yasunaga). After completion of payment in accordance with the third-party allotment, OGT will obtain approximately ¥590million.

OGT with their corporate mission, "Contribution to the health of world people and improvement of the quality of life by Organ Regenerative Medicine and the wellness innovation of the model in the 21st century" have been proceeding operation energetically in a field of Regenerative Medicine, life health care and the medical health care. OGT features in three technical categories, hair reproduction technology, dentistry reproduction technology and artificial skin technology. Especially for the hair regenerative medicine, OGT has advanced to the stage of the non-clinical tests, and they push forward a plan for realization of the organ regenerative medicine from Japan steadily at first in the world. This investment is allotted to the funds for research and development of the OGT including the development for the offer of the hair regenerative medicine.

[Inquiry]

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